#### **DOE Zero Energy Ready Home**



Energy Efficiency & Renewable Energy



Zero Energy Ready Home Training

**SAM RASHKIN** Chief Architect Building Technologies Office





# Zero Energy Ready Home:

- Why '0' in 3
- Translating Value
- Technical Specifications
- Recognition





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# Zero Energy Ready Home Why '0' in 3

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# The Building Science Ceiling

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# **Risk Driver**





#### Risk Management 1: Ensured Comfort

Risk



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#### Innovation



# Ultra Low HVAC Loads:

Lower Air Flow/Mixing

Differentiation

- Longer Swing Seasons
- Less Humidity Control

# Advanced Enclosure:

- Adv. Insulation System
  - More Insulation
  - Quality Installation
  - Complete System
- Advanced Windows
- More Air Tightness

#### Risk Management 1: Ensured Comfort Strategy

**Risk** 



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#### Innovation



# Ultra Low HVAC Loads:

- Lower Air Flow/Mixing
- Longer Swing Seasons
- Less Humidity Control

Optimized Low-Load Comfort System

- Right-Sized
- Properly Installed
- Complete (Htg., Clg. + RH)
- Tested

Differentiation

#### Risk Management 2: Moisture Management





- Complete System
- Advanced Windows
- More Air Tightness



Materials

#### Risk Management 3: Ensured IAQ

Risk



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# Innovation



# More IAQ Risk:

Less Dilution

Differentiation

Less Filtration

# Advanced Enclosure:

- Adv. Insulation System
  - More Insulation
  - Quality Installation
  - Complete System
- Advanced Windows
- More Air Tightness

#### Risk Mangement 3: Ensured IAQ Strategy

Risk



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# Innovation



# More IAQ Risk:

Less Dilution

Differentiation

Less Filtration

Comprehensive IAQ System:

- Contaminant Control
- Fresh Air System
- High-Capture Filtration

# **Differentiation Opportunity**



## Risk

# Differentiation

Innovation

- Next Generation of Buyers
- The Competition
- The Interest in Health
- Interest in Zero

# **Next Generation Homebuyers**

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## Risk

# Differentiation

## Innovation



# **78 Million Gen-Y'ers**

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# What We Know About Gen-Y



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## **Risk**

Differentiation

Innovation

- Debt
- Sharing Economy
- Delayed Commitment
- Crash Experience
- Innovation Junkies (Willing to Pay More for a Better Experience)



# The Competition



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### **Risk**

# Differentiation

## Innovation





# The Competition



# Risk

Differentiation

Innovation

# **Aging Housing Stock with:**

- High Utility Bills
- Poor Comfort
- Health Risks
- Moisture Problem Risks
- Excessive Bugs/Pests
- Durability Issues
- Obsolete Technology

Meet 85% of Your Competition

# **Increasing Health Concerns**



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# **Risk Differentiation Infrastructure**





# **\$40 Billion**

# **\$20 Billion**



Increasing Health Concerns



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**Risk** 

Differentiation

Infrastructure

# Indoor vs. Outdoor Air Pollutants: On average 2-5 times greater Up to 100 times greater While Americans Spend 90% of time indoors

Source: EPA

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**Increasing Health Concerns** 



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**Risk** 

Differentiation

Infrastructure

"If your child doesn't use an inhaler, consider yourself a lucky parent because,

# 1 in 10 children in the U.S. suffers from asthma."

Source: Remarks for Administrator McCarthy, Announcement of Clean Power Plan, Washington, DC, June 2, 2014

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## Gen-Y Vested in Zero



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Buildings.Energy.gov

# Zero Cost-Effectiveness

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# Risk Differentiation Innovation



# Differentiation Opportunity 1: Obsolescence

Risk

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#### Innovation

# House of the Future:

Differentiation

Meets or Exceeds
 Future Code/Expectations

# **Optimized Enclosure:**

- Opt. Insulation System
  - More Insulation
  - Quality Installation
  - Complete System
- Optimized Windows
- Optimized Air Tightness

#### Differentiation Opportunity 2: Zero Energy Interest

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# Differentiation Innovation Risk Solar Ready Home **Efficient Components: Ultra Low HVAC Loads Optimized Enclosure:** Opt. Insulation System More Insulation Quality Installation Complete System

- Optimized Windows
- Optimized Air Tightness

### U.S. DEPARTMENT OF Energy Efficiency & Zero Energy Ready Home Spec **Renewable Energy** Differentiation Risk Innovation **Advanced Enclosure Risk Management: Optimized Comfort System Complete Water Protection Comprehensive IAQ System** Differentiation: **Comprehensive IAQ System Optimized Enclosure Efficient Components** Solar Ready Construction

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# ZERH Spec = Clear Definition

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Risk

Differentiation

Innovation

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**A Zero Energy Ready** Home is a... **High-performance** home, so energy efficient, all or most annual energy consumption can be offset by renewable energy.



# ZERH Spec = Value



| Risk        | Differentiation | Innovation   |
|-------------|-----------------|--------------|
| Lives       | Works           | Lasts        |
| Better      | Better          | Better       |
| Engineered  | Ultra-Low       | Quality      |
| Comfort     | Utility Bills   | Construction |
| Healthier   | Advanced        | More         |
| Living      | Technology      | Durability   |
| Exclusivity | U.S. Visionary  | Smart        |

# **Change Imperative**





Differentiation

Innovation

"Accelerating rate of change is as certain as the sun rising in the east...

It's going to sweep across our landscape like the technological tsunami it is....

It will disrupt catastrophically every aspect of every industry...

—except for those who see it coming."

Daniel Burrus, "Flash Foresight"

# ...it can take 10 to 25 years for a new housing technology to achieve full market penetration.

Source: '*The Diffusion of Innovation in the Residential Building Industry*,' Center for Housing Research Virginia Tech and NAHB Research Center. January 2004

# More Informed Consumers



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## Risk

Differentiation

Innovation

#### BY JANN SWANSON

Real Estate Web Searches Climb 253% in Four Years as 90% of Homebuyers Use Internet as Primary Research

Jan 7 2013, 3:50PM



Home-shopping consumers are not only exponentially increasing their **reliance on the Internet** but are also developing distinct patterns for using it in their housing searches. **Google** and the **National Association of** 

# More Informed Consumers

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## Risk

# Differentiation

#### Innovation



# More Informed Consumers







# What Car Buyers Know



| Change       | Information  | Innovation  |
|--------------|--|---|
| • Design     | <ul> <li>Appearance</li> <li>Size</li> <li>Function</li> </ul>                           | ce  |
| • Performa   | <ul> <li>Energy Eff</li> <li>Accelerati</li> <li>Safety/Crain</li> </ul>                 | ficiency (MPG)<br>on/Handling<br>ish Test Ratings |
| Cost         | <ul> <li>Invoice Pr</li> <li>'Great/Goo</li> <li>Resale Va</li> <li>Maintenan</li> </ul> | ice<br>od/Fair' Price<br>lue<br>ice Cost          |
| • Durability | <ul> <li>Repair Re</li> <li>Recalls</li> <li>Warranty</li> </ul>                         | cord  |
| • Value      | <ul> <li>Awards/S</li> <li>Profession</li> <li>Owner Res</li> </ul>                      | pecial Recognition<br>nal Reviews<br>views        |

# What Home Buyers Will Know



| Change       | Information Innovation   |
|--------------|--|
| • Design     | <ul> <li>Appearance</li> <li>Size</li> <li>Function</li> </ul>   |
| Performa     | <ul> <li>Energy Efficiency (HERS)</li> <li>Comfort</li> <li>Health</li> </ul>  |
| Cost         | <ul> <li>Sticker Price</li> <li>Ownership Cost (PITI + E)</li> <li>Resale Value</li> <li>Maintenance Cost</li> </ul> |
| • Durability | <ul> <li>Repair Record</li> <li>Disaster Resistance</li> <li>Warranty</li> </ul>                                     |
| • Value      | <ul> <li>Awards/Special Recognition</li> <li>Professional Reviews</li> <li>Owner Reviews</li> </ul>                  |



# With more informed buyers...

# Rules\*:

1. If it can be done, it will be done.

# 2. If you don't do it, someone else will.

\* Daniel Burrus, "Flash Foresight"

# **Innovation Graveyard**

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Change

Information

Innovation

# **Disruption Ignoring New Business Model:**

- Kodak
- Polaroid
- Motorola
- Palm
- Circuit City (and a host of other retailers)
- American Car Manufacturers
- TWA and other Legacy Airlines
- Converse Sneakers
- and the list goes on...
#### Media and Housing Innovation

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#### Risk

An air conditioner that anticipates your needs **PAGE 59** 

Solar panels that eliminate your energy bills PAGE 76

A door that can sense your approach **PAGE 59** 

A sprinkler that tracks the weather **PAGE 80** 

#### Differentiation



#### Innovation

Walls that can weather a hurricane **PAGE 66** 

A car that can power your house **PAGE 79** 

> A garden that filters your air **PAGE 87**



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### Zero Energy Ready Home Why Build: Translating Value

#### Zero Energy Ready Home Value



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| Lives       | Works         | Lasts        |
|-------------|---------------|--------------|
| Better      | Better        | Better       |
| Engineered  | Ultra-Low     | Quality      |
| Comfort     | Utility Bills | Construction |
| Healthier   | Advanced      | More         |
| Living      | Technology    | Durability   |
| Exclusivity | Visionary     | Smart        |





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### Zero Energy Ready Home Technical Specifications

#### **Technical Specifications**

- ENERGY STAR Certified Homes v3
- Advanced Windows
- Air-Tight Construction
- 2012 IECC Insulation
- Energy Efficient Components
- Efficient Hot Water Distribution
- Indoor Air Quality
- Renewable Ready Construction
   For Webinars: www.buildings.energy.gov/zero/





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#### **IECC** Climate Zones

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#### Align with ENERGY STAR for Homes v3:

- Comprehensive Building-Science System
- Variable vs. Fixed HERS Index Score
- House Size Adjustment to HERS Score



#### DOE ZERH Framework



|              | Exhibit 1: Do  | Challenge Home Manda  | tory Requirements for All I   | Labeled Homes  |              |
|--------------|--|---|---|--|--------------|
|              | Area of Improvement  | Mandatory Requirement   | s   |  |              |
|              | 1. ENERGY STAR for<br>Homes Baseline                                 | Certified under ENERGY ST   | AR Qualified Homes Version 3 <sup>5</sup>                             |  |              |
|              | 2. Envelope <sup>6</sup>   | Fenestration shall meet or ex     Celling, wall, floor, and slab  | xceed latest ENERGY STAR requi<br>insulation shall meet or exceed 20  | Irements <sup>7, 6</sup><br>12 IECC levels <sup>9</sup>                |              |
| Mandatory    | 3. Duct System   | Ducts located within the hom  | e's thermal and air barrier bounda                                    | ary <sup>10</sup>  | Muct         |
| Desta        | 4. Water Efficiency  | <ul> <li>Hot water delivery systems a</li> </ul>  | shall meet efficient design requirem                                  | nents <sup>11</sup>  | wust         |
| Reqts.       | 5. Lighting &<br>Appliances <sup>12</sup>                            | All installed hatmos wentilation and celling fans are ENERGY STAR qualified. Composition Compositio Composition C |   |  | Comply       |
|              | 6. Indoor Air Quality  | EPA Indoor airPLUS Verifica   | tion Checklist and Construction St                                    | pecifications <sup>13</sup>  |              |
|              | 7. Renewable Ready <sup>14</sup>                                     | EPA Renewable Energy Rea     EPA Renewable Energy Rea   | ady Home Solar Electric Checklist<br>ady Home Solar Thermal Checklist | and Specifications <sup>15</sup><br>t and Specifications <sup>16</sup> |              |
|              |  | Exhibit 2: DOE Challen  | ge Home Target Home <sup>3, 17</sup>                                  |  |              |
|              | HVAC Equipment <sup>10</sup>   |   |   |  |              |
|              |  | Hot Climates<br>(2012 IECC Zones 1,2) <sup>19</sup>   | Mixed Climates<br>(2012 IECC Zones 3,<br>4 except Marine)             | Cold Climates<br>(2012 IECC Zones<br>4 Marine 5,6,7,8)                 |              |
|              | AFU  | E 80%   | 90%   | 94%  |              |
|              | SEE  | R 18  | 15  | 13   |              |
| 'Target      | HSP  | F 8.2   | 9   | 10 <sup>20</sup>   |              |
|              | Geothermal Heat Pum  | p E   | NERGY STAR EER and COP Crit   | ieria  | Trado-Off    |
| Home'        | Mechanical Ventilation Syster  | no heat exchange  | 1.4 cm/w;<br>no heat exchange   | 1.2 cm/w;<br>heat exchange with 60% SRE                                | made-On      |
|              | Insulation and Inflitration  | ,,  |   | 1  | Flexibility  |
| Specs        | Insulation levels shall meet     Infiltration <sup>21</sup> (ACH50): | meet the 2012 IECC and achieve Grade 1 Installation, per RESNET standards.<br>: 3 In CZ's 1-2   2.5 In CZ's 3-4   2 In CZ's 5-7   1.5 In CZ 8   |   |  | Пехібінсу    |
|              | Windows  | Uni Olimatan  | Minut Olimpics  | Calif Olimates   |              |
|              |  | (2012 IECC Zones 1,2,)  | (2012 IECC Zones 3,   | (2012 IECC Zones   |              |
|              |  |   | 4 except Marine)  | 4 Marine 5,6,7,8)  |              |
|              | SHG  | 0.25  | 0.27  | any  |              |
|              | U-Valu   | e 0.4   | 0.3   | 0.27   |              |
|              | Homes qualifying through t<br>U-values or SHGCs. <sup>28</sup>       | ses qualifying through the Prescriptive Path with a total window-to-floor area greater than 15% shall have adjusted<br>alues or SHGCs. <sup>26</sup>  |   |  |              |
|              | Water Heater   |   |   |  |              |
|              | ENERGY STAR minimum; for heating oil water heaters use EF = 0.60     |   |   |  |              |
|              | Effective for Homes Permitted Starting 4/1/2012                      | Revised 07/   | 01/2012   | Page 2 of 8  |              |
| Size Adjust  | <u></u>  | Exhibit 3: Benchr   | mark Home Size <sup>26</sup>  |  | Identical to |
| Size Aujust. | Redrooms in Home to be   | Built 1   | 2 3 4 5   | 6 7 8  |              |
| Factor       | Conditioned Floor Area Be  | nchmark Home 1,000  | 1,600 2,200 2,800 3,40  | 00 4,000 4,600 5,200   | Energy Star  |
|              |  |   |   |  |              |



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## Zero Energy Ready Home Technical Specifications Mandatory Requirements:



#### Exhibit 1: DOE Challenge Home Mandatory Requirements for All Labeled Homes

| Are | ea of Improvement                      | Mandatory Requirements   |
|-----|--|--|
| 1.  | ENERGY STAR for<br>Homes Baseline      | □ Certified under ENERGY STAR Qualified Homes Version 3 <sup>5</sup>   |
| 2.  | Envelope <sup>€</sup>                  | <ul> <li>Fenestration shall meet or exceed latest ENERGY STAR requirements <sup>7 8</sup></li> <li>Ceiling, wall, floor, and slab insulation shall meet or exceed 2012 IECC levels<sup>9</sup></li> </ul>  |
| 3.  | Duct System                            | Ducts located within the home's thermal and air barrier boundary <sup>10</sup>   |
| 4.  | Water Efficiency                       | Hot water delivery systems shall meet efficient design requirements <sup>11</sup>  |
| 5.  | Lighting &<br>Appliances <sup>12</sup> | <ul> <li>All installed refrigerators, dishwashers, and clothes washers are ENERGY STAR qualified.</li> <li>80% of lighting fixtures are ENERGY STAR qualified or ENERGY STAR lamps (bulbs) in<br/>minimum 80% of sockets</li> <li>All installed bathroom ventilation and ceiling fans are ENERGY STAR qualified</li> </ul> |
| 6.  | Indoor Air Quality                     | EPA Indoor airPLUS Verification Checklist and Construction Specifications <sup>13</sup>  |
| 7.  | Renewable Ready <sup>14</sup>          | <ul> <li>EPA Renewable Energy Ready Home Solar Electric Checklist and Specifications<sup>15</sup></li> <li>EPA Renewable Energy Ready Home Solar Thermal Checklist and Specifications<sup>16</sup></li> </ul>  |

#### **Encouraged:**

- WaterSense Label (indoor and outdoor)
- Disaster Resistance (IBHS Fortified Home)
- Quality Management



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## Zero Energy Ready Home **Technical Specifications Mandatory Requirements: ENERGY STAR for Homes Version 3 Baseline**

#### What is Building Science



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| System 1:<br>Thermal enclosu | U.S. DEPARTMENT OF | Energy Efficiency & Renewable Energy |         |
|------------------------------|--------------------|--------------------------------------|---------|
| Thermal                      | Heating, Cooling   | V                                    | later   |
| Enclosure                    | & Ventilation      | Mana                                 | agement |

A well-insulated and air-sealed home, with good windows and doors, reduces the amount of energy needed to keep the home comfortable.





#### System 1: Thermal Enclosure System Basic Concepts



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# ThermalHeating, CoolingWaterEnclosure& VentilationManagement

#### 2. Heat Transfer is quantified in British Thermal Units (BTU's)



1 Btu is approximately equal to the energy in a single match.

#### System 1: Thermal Enclosure System What We're Trying to Avoid



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#### Thermal Enclosure

#### Heating, Cooling & Ventilation

#### Water Management



#### Attic air infiltration into the wall

System 1: Thermal Enclosure System
Drywall Sealed at Top Plates



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#### Thermal Enclosure

Heating, Cooling & Ventilation

#### Water Management

Default: Foam

#### Alternative: Sill sealer

#### Alternative: Constr. Adhesive







System 1: Thermal Enclosure System Air and Thermal Flow Control

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Water

Management

Thermal Enclosure Heating, Cooling & Ventilation

- Air Sealing
- Air Barriers
  - Thermal Bypass
  - Wind Intrusion
- Insulation
  - Adequate Quantity
  - Proper Installation
  - Minimum Thermal Bridging

## • Adv. Windows

Thermal Enclosure Checklist





Water

Management

Thermal Enclosure

#### Heating, Cooling & Ventilation

#### Heating and Cooling Equipment:

- High efficiency
- Properly designed and installed
- Combined with a duct system that's insulated, sealed, and balanced

#### ... Maintain comfort with less energy.

#### Ventilation System:

- Remove low-quality air
- Provide outdoor air
- Filter contaminants to improve IAQ

# System 2: HVAC SystemLS. DEPARTMENT of<br/>ENERGYEnergy Efficiency &<br/>Renewable EnergyCalculating Heating & Cooling LoadHeating, Cooling<br/>& VentilationWater<br/>Management

- <u>Heating Load</u> varies for each hour of the year.
- <u>Heating Peak Load</u>: Maximum energy lost in a single hour, which must be added back to maintain temperature.



# System 2: HVAC System Energy Efficiency & Cooling Load Calculating Heating & Cooling Load Energy Efficiency & Renewable Energy Thermal Enclosure Heating, Cooling Load Water Management

- Cooling & heating equipment are "btu machines" that add or remove btu's to offset the load
- Load = number of btu's equipment has to remove or add
- Load independent of <u>type</u> of equipment used





| System 2: HVAC System         |                  | U.S. DEPARTMENT OF      | & |
|-------------------------------|------------------|-------------------------|---|
| HVAC-C (3.12); HVAC-R (1.2.9) |                  | ENERGY Renewable Energy | y |
| Thermal                       | Heating, Cooling | Water                   |   |
| Enclosure                     | & Ventilation    | Management              |   |

Verify that the equipment capacity is right-sized relative to the heating and cooling load.

| System 2: HVAC System Duct System Design |                  | U.S. DEPARTMENT OF<br>ENERGY Renewable Energy |
|--|------------------|---|
| Thermal                                  | Heating, Cooling | Water   |
| Enclosure                                | & Ventilation    | Management                                    |

1. Air follows the path of least resistance.







| System 2: HVAC System | 1                   | U.S. DEPARTMENT OF Energy Efficiency & |
|-----------------------|---------------------|--|
| HVAC-R Item 1.4       | , Sections 2,3, & 4 | ENERGY   Renewable Energy              |
| Thermal               | Heating, Cooling    | Water                                  |
| Enclosure             | & Ventilation       | Management                             |

#### Verify that the ducts are balanced, insulated, tight, and installed without major defects.

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#### System 2: HVAC System Basic Concepts

Thermal

Enclosure

Design:

- 1. Calculate Heating/Cooling Loads
- 2. Select Equipment that Meets Loads

Heating, Cooling

& Ventilation

3. Design Duct System that Gets Air from Equipment to Rooms and Back

# **Commission:**

- A. Check Airflow at Air Handler
- B. Check Refrigerant Charge
- C. Measure Airflow at Registers/Exhaust



Water

Management

Field Checklist



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#### System 3: Water Management



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# Moisture Vapor (Air Flow)

- Air Sealing
- Air Barriers
- Vapor Barriers/Retarders
- HVAC Quality Installation
- Whole-House Ventilation
- Spot Ventilation

Thermal Enclosure Checklist

HVAC Quality Installation Checklist

#### System 3: Water Management Basic Concept

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# Thermal Enclosure

#### Heating, Cooling & Ventilation

#### Water Management



# System 3: Water Management<br/>Basic ConceptLS. DEPARTMENT OF<br/>ENERGYEnergy Efficiency &<br/>Renewable EnergyThermal<br/>EnclosureHeating, Cooling<br/>& VentilationWater<br/>Management

- Many materials used in building homes are not durable when wet.
- Especially important in high performance homes, regardless of whether ENERGY STAR certified.





#### Missing step & kick-out flashing



- Step and kick-out flashing at all roof-wall intersections, extending ≥ 4" on wall surface about roof deck and integrated with drainage plane above.
- Step flashing goes behind water barrier on wall and under shingles on the roof.





# **Bulk Moisture**

- weather resistant barriers
- flashing
- capillary breaks

Water Management Checklist



# **ENERGY STAR for Homes v3:**

- ✓ Rater Plan Review Checklist
- ✓ Rater Field Checklist
  - Thermal Enclosure
  - HVAC QI
- ✓ HVAC QI Contractor Checklist
- ✓ Water Management Checklist


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# Zero Energy Ready Home **Technical Specifications Mandatory Requirements Envelope: Advanced Windows**

# ENERGY STAR Windows

- Assures beyond-code window performance
- Fenestration used for passive solar design are exempt from the U-factor and SHGC requirements
- Area-weighted averages for U-factor, SHGC permitted







|                                | Hot Climates<br>IECC CZ 1-2 |         | Mixed Climates<br>IECC CZ 3-4<br>except Marine |                                    | Cold Climates<br>IECC CZ 5-8<br>and 4 Marine |                      |
|--------------------------------|-----------------------------|---------|--|------------------------------------|--|----------------------|
|                                | SHGC                        | U-value | SHGC   | U-value                            | SHGC   | U-value              |
| Mandatory:<br>ENERGY<br>STAR   | 0.27                        | 0.60    | [4] <b>0.40</b><br>[3] <b>0.30</b>             | [4] <b>0.32</b><br>[3] <b>0.35</b> | Any<br>≥0.35<br>≥0.40                        | 0.30<br>0.31<br>0.32 |
| Performance:<br>Target<br>Home | 0.25                        | 0.4     | 0.27   | 0.3                                | Any  | 0.27                 |
| <b>Encouraged:</b><br>R-5      | 0.22                        | 0.21    | 0.25   | 0.21                               | Any  | 0.21                 |

# Windows Are a Big Deal



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| Window<br>15% of<br>Wall Area | Wall R-Value with Windows w/Varied Wall Insulation Levels |        |      |      |  |
|-------------------------------|---|--------|------|------|--|
| U-Value                       | R-0   | R-18   | R-39 | R-60 |  |
| 0.30                          | R-5   | R-11   | R-15 | R-17 |  |
| 0.20                          | R-5   | R-13   | R-19 | R-23 |  |
| 0.15                          | R-5   | R-14.5 | R-23 | R-28 |  |
| 0.10                          | R-5.5   | R-16   | R-27 | R-34 |  |

#### Sources:

"Holes in the Wall: To Improve the Energy Performance of Walls, Look at the Total R-Value," Journal of Light Construction, February 2014; Multi-Assembly R-Value / U-Value Calculator – Cascadia Windows and Doors; Michael Blasnik Presentation, 2014 ACI Conference



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# Zero Energy Ready Home **Technical Specifications: Best Practices Air-Tight Construction**

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- 16 to 50% of HVAC Loads
- Moisture Problems
- Comfort Problems
- Indoor Air Quality

80

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|                  | ACH50 Requirements/Targets      |                   |           |                  |  |
|------------------|---------------------------------|-------------------|-----------|------------------|--|
| Climate<br>Zones | Zero<br>Energy<br>Ready<br>Home | ENERGY<br>STAR V3 | 2012 IECC | Passive<br>House |  |
| 1-2              | 3.0                             | 6.0               | 5.0       | 0.6              |  |
| 3-4              | 2.5                             | 5.0               | 3.0       | 0.6              |  |
| 5-7              | 2.0                             | 4.0               | 3.0       | 0.6              |  |
| 8                | 1.5                             | 3.0               | 3.0       | 0.6              |  |

### **Seal Usual Suspects**



# **Penetrations:**

- Plumbing
- Wiring
- Recessed Lights
- Vents
- HVAC Duct Boots

# Shafts:

- Flues
- Ducts
  - Plumbing

# Cracks:

- Sill Plates
- Windows & Doors
- Drywall at Top Plate
- Access Panels
- Sheathing Joints
  - Foundation/Framing

# **Odd Geometry:**

- Cantilevers
- Knee-walls

# Air Leakage Distribution

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#### **2-Story house** (Floor area = 2,000 ft<sup>2</sup>) Sheathing / roof joint unsealed $\cong 0.5 \text{ ACH}_{50}$

|       | DOE Challe  | enge Home                                | IECC 2012   |                                 |  |
|-------|-------------|--|-------------|---------------------------------|--|
| Zones | Requirement | Contribution<br>to<br>requirement<br>(%) | Requirement | Contribution to requirement (%) |  |
| 1 – 2 | 3           | 17                                       | 5           | 10                              |  |
| 3 – 4 | 2.5         | 20                                       | 3           | 17                              |  |
| 5 – 7 | 2           | 25                                       | 3           | 17                              |  |
| 8     | 1.5         | 33                                       | 3           | 17                              |  |

# Air Leakage Distribution

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#### 1.5 8

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Contribution

to

requirement

(%)

10

17

17

17

**IECC 2012** 

5

3

3

3

# 1.5" | ID Capped PVC Pipe





- ~ 1/4" perimeter gap
- ~ 12 cfm @ 50 Pa
- Perimeter gap sealed
  - Effectively with one-component polyurethane foam
  - Effectively with caulk
  - Somewhat effectively with tape

## **Rectangular Electrical Box**





- 1/8" to 1/4" perimeter gap
- ~ 12 cfm @ 50 Pa
- Perimeter gap sealed
  - Somewhat effectively with one-component polyurethane foam
  - Effectively with caulk
- Wire holes  $\geq$  50% of leakage

# 









- 1/8" to 1/4" perimeter gap
- ~ 16 cfm @ 50 Pa
- Perimeter gap sealed effectively
  - One-component polyurethane foam
  - Caulk
- Wire holes ≥ 50% of leakage

#### Fasteners



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### Air leaked at nailed fasteners

## Repeat test with screwed fasteners

# Air Leakage Contribution Estimates **ENERGY**

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**Exterior Air Barrier:** 2-Story House (2,000 sq. ft.)

(4) Elect. Outlets =  $0.17 \text{ ACH}_{50}$  -

Exterior Sheathing/Foundation =  $0.51 \text{ ACH}_{50}$ 



- 1. Sheathing/Foundation Joint Unsealed
- 2. Sheathing/Roof Joint Unsealed
- 3. (4) Electrical Outlets
- 4. (5) Ceiling Lights
- 5. <u>Return Duct</u>

= 0.51 = 0.51 = 0.17 = 0.29

= 0.22

```
1.7 ACH<sub>50</sub>
```

### Air Sealing with Aerosol



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#### Air Sealing with Aerosol

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#### But now we are going to investigate this...



Engineer Curtis Harrington taping off areas in preparation for sealing.



Connecting controls for blower door, setting u compressor for aerosol injection and monitori software.



Aerosol sealant sealed this leak between this electrical outlet and the wall.

#### Photos from wcec.ucdavis.edu



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# Zero Energy Ready Home **Technical Specifications Mandatory Requirements: Envelope:** 2012 IECC Insulation



- Compliance with next generation code
- Three Options:
  - ✓ Prescriptive
  - ✓ Alternative equivalent U-factor
  - Total UA calculation
    [allows window to be included]
- Allowances for ceilings without attic spaces [up to 500 square feet or 20% of roof area, whichever is smaller]



|                    | Climate Zone<br>6 | Climate Zone<br>7 |  |
|--------------------|-------------------|-------------------|--|
| Walls              | R-20+5 or R-13+10 |                   |  |
| Ceiling            | R-49              |                   |  |
| Floor              | R-30              | R-38              |  |
| Basement           | R-15/19           |                   |  |
| <b>Crawl Space</b> | R-15/19           |                   |  |
| Slab               | R-10/4' Deep      |                   |  |



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# Zero Energy Ready Home High-R Walls



- Advanced Framing with Thicker Wall
- Rigid Insulation Exterior Sheathing
  - Continuous Rigid Insulation w/Sheathing
  - Continuous Rigid Insulation w/o Sheathing
  - Continuous Rigid Insulation w/Recessed Studs
- Structural Insulated Panels (SIPs)
- Insulated Concrete Forms (ICFs)
- Double Wall
- Structural Engineered Panel w/ETMMS

## Adv. Framing w/Thicker Walls

- R-17 R-21
- Higher Framing Factor (~12-15%)
- Blanket Insulation Issues: R-19 is 6" Thick, which results in R-17 Compressed in 2x6 Wall

R-21 is 5.5" Thick, which results in R-21 in 2x6 Wall

- Blown-In Insulation Issues: Settling and Proper Density (Bag Count)
- Spray Foam Issues: High Cost
   Closed Cell Enhances Structure Perf.
   Still Need to Ensure Quality installation



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# **Rigid Insulation w/Sheathing**

- R-18 Wall
- Complete Thermal Break
- Exterior Condensation Surface
- Can Combine Sheathing w/ Weather Resistant Barrier
- Installation Issues: ≤ 1.5" Thick, Nails Okay > 1.5" Thick, Screws Needed



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# Rigid Insulation w/o Sheathing

### **BASF Wall Assembly:**

- R-17 Wall
- Complete Thermal Break
- Enhanced Racking Strength and Impact Resistance with CCSpf Enables No Sheathing
- Rigid Insulation Sheathing serves as Weather Resistant Barrier w/Liquid Membrane at Joints and Pan Flashing
- Substantially Reduced Framing including Single Plates
- BASF Claims Net Cost Competitive
  with Conventional Wall



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# Rigid Insulation w/Recessed Studs ENERGY

- R-18 Wall
- 2x4 Studs with 2x6 Plates
- Sheathing Attached to Plates for Near Full Racking Strength
- Complete Thermal Break Except for Top and Bottom Plates
- Condensation Surface Inside
  Assembly, so Must Control Air Flow
- Much Easier Installation of Cladding



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## Structural Insulated Panels (SIPs)

- R-20 Walls (6")
- Substantial Thermal Break (3 – 8% Framing Factor)
- Special Construction Practices Required
- Foundation has to be Perfectly Level
- Significantly Reduced Time-of-Construction
- Reduced Dimensional Variation Corrections
- Killer Applications



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### Insulated Concrete Forms (ICFs)

- ~R-24 Walls
- Complete Thermal Break
- Useful Thermal Mass
- Foundation has to be Perfectly Level
- Longer Time-of-Construction
- Maximum Disaster Resist.
- Termite Resistant
- Reduced Dimensional Variation Corrections
- Much More Costly





### **Double-Wall**



- R-26 Walls
- Studs Offset to Ensure
  Complete Thermal Break
- Coldest Outside Sheathing Surface Suggests Plywood Rather Than OSB to Ensure Drying
- Uses Exact Same Framing Techniques Already Understood by Trade Partners



# University of MN Display: 4 Walls





# Wall 1: Super ICF

- High level of insulation
- Minimal thermal bridging
- Resilient to wind & water





# Wall 2: Low Envir. Impact Wall

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- Natural materials (limited materials from fossil fuels)
- High overall R-value
- Limit thermal bridging
- High moisture storage and drying potential





- Wall 3: Opti-MN
  - Developed by the U of MN Student Team
  - Robust, high performance wall optimized for current construction methods
  - Single water, air, and vapor barrier
  - Two-way drying potential





# Wall 4: SEP-ETMMS



- Innovative & Affordable
- Based on the perfect wall, using a "studless" structural engineered panel
- Single water, air, and vapor control layer
- Recent experience has demonstrated it can be built for less than a standard wood-frame wall system



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Step 1: Put the structure on the inside

- Light-frame construction
- Timber frame
- Concrete masonry
- SEP = Structural Engineered Panel (studless construction)

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Step 2: Put the thermal and moisture control layers on the outside.

- Perfect Wall (Lstiburek, w/credit to bright Canadians in CBDs)
- PERSIST (Makepeace)
- REMOTE (Alaskans)
- PERFORM (Texans)
- Out-sulation (???)
- Exterior Thermal & Moisture Management System (ETMMS)
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- Build the entire structure;
  - foundation, floor systems, walls, and roof
- Wrap the entire envelope with a "peel & stick" membrane integrated with openings / penetrations
- Add rigid foam insulation
  - 2 to 3" on foundation
  - 3 to 4" on walls
  - 6 to 8" on the roof
- Add furring strips, overhangs, etc.
- Install trim; siding; roof sheathing and roofing

















## Foundation Insulation Solution Sets **ENERG**

- Option 1: Customized Approach
  - Based on a holistic assessment of:
    - site conditions,
    - basement conditions,
    - foundation construction details, and
    - interior conditions.
- Option 2: Universal Approach
  - Do we have one-size fits all designs for both liquid active and not liquid active walls?

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# Universal Approaches

• Existing wall is (or likely to be) liquid water active

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- No exterior water proofing or capillary break
- Signs of water staining and efflorescence
- Most CMU walls
- Existing wall is not liquid water active
  - Good waterproofing and capillary break
  - Very dry soil and site conditions



# Foundation Insulation Solutions (liquid water active; exterior)



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igure 2-3: Components of Basement Drainage and Waterproofing System Source: Oak Ridge National Laboratory



### Foundation Insulation Solutions Walls Not Liquid Water Active



- Exterior options are pretty much wide open
  - Even partial insulation-only options may be viable
- Interior options may work
  - Generally requires a semi-impermeable insulation
  - but must be airtight and limit exterior wetting





# **Existing Basements Alternatives**

- Partial exterior insulation systems
  - Partial depth
  - With or without skirt
- Current cautions
  - Material choices
  - Moisture impacts



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### Foundation Insulation Solutions (not liquid water active; interior)



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### Foundation Insulation Solutions (not liquid water active; interior)



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Source: Building Science Corporation



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## Foundation Insulation Solutions Liquid Water Active Walls



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- Exterior options
  - Most will work very well
  - Rarely will increase risks
  - Can mitigate bulk water issues
- Interior options
  - Generally more risky
  - Will likely require a water separation plane





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# Zero Energy Ready Home High-R Roofs

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# Why Thermal Holes Are a Big Deal **ENERGY** Energy Efficiency & Renewable Energy



1, 000 sq. ft. R-38 Attic U = .026

Drop-Down Stair = R-1 R-1, U = 1.0 10 sq. ft. = 1% of area

What Percent Loss in Attic R-Value?

# Why Thermal Holes Are a Big Deal **ENERGY**

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# 1% Hole Results in 27% Loss of R-Value

Assume 50° F temperature difference across attic ceiling

Heat Flow = <u>(Delta T) x Area</u> R

Heat Flow =  $(50) \times 1000 = 50,000 = 1316$  Btu/hr (w/o Hole) 38 38

Heat Flow =  $(50) \times 1000 = 50,000 = 1786$  Btu/hr (w/hole) 28 28

# **33%+ Greater Heat Flow with 1% Hole**



5.1 AIR-IMPERMEABLE: In direct contact with the underside of the sheathing



## Minimum R-value of Impermeable Insulation

| Climate Zone          | Minimum Impermeable<br>Insulation R-Value* | 2012 IECC Ceiling<br>R-Values |
|-----------------------|--|-------------------------------|
| 2B and 3B Tile Roof   | None Required                              | 30                            |
| 1, 2A, 2B, 3A, 3B, 3C | R-5  | 38                            |
| 4C                    | R-10                                       | 38                            |
| 4A, 4B                | R-15                                       | 49                            |
| 5                     | R-20                                       | 49                            |
| 6                     | R-25                                       | 49                            |
| 7                     | R-30                                       | 49                            |
| 8                     | R-35                                       | 49                            |

\*contributes but doesn't supersede 2012 IECC insulation requirements

### **Top Insulated Roof Deck**



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Sequence of Retrofit:

 Remove existing roofing and underlayment; Inspect existing roof deck and framing and repair as necessary.

2) Install new exterior foam board insulation, roof sheathing, underlayment, flashings and roofing.

3) Remove existing soffit and install rigid blocking to prevent loose-fill fiber insulation from blowing into soffit; Install continuous air seal at all joints and interfaces in blocking; Replace soffit.

4) Dense-pack rafter cavities using approved cellulose or glass fiber insulation and following insertion tube techniques described in BPI RBE-WHALCI 2012. Cavity insulation

Interior ceiling covering

## Guidance for Dense Pack Roof Assemblies

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## Guidance for Spray Foam Under Roof Decks

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### Built 2009

- Cathedralized attic
- R21 ~3.5" ccSPF below OSB roof sheathing

#### **Exploration Findings**

 All sheathing locations investigated are within safe moisture content readings

#### Exploration Location 1 – North Lower

- 6% moisture content reading
- No visible signs of moisture damage

Exploration Location 2 – West Upper

- 7.5% moisture content reading
- No visible signs of moisture damage

Exploration Location 3 – East Upper

- 6.5% moisture content reading
- No visible signs of moisture damage

Exploration Location 4 - West Lower

- 7.0% moisture content reading
  No visible signs of moisture
- damage

This information correlates well to modeling of warm locations with drives that enhance drying and have limited wetting.

Figure 1 – New Orleans, LA – June 2012 Collection of Sample of Spray Foam Under Roof Assembly in an Attempt to Compare Actual Performance with Idealized Performance









### Description

- 1941, Retrofit 2012
- Catherdralized attic
- R21 ~3.5" ccSPF below 1x board roof

### **Exploration Findings**

 All sheathing locations investigated are within safe moisture content readings

#### Exploration Location 1 - North West Lower

- 9.2% moisture content reading
- No visible signs of moisture damage

Exploration Location 2 - South West Lower

- 6.9% moisture content reading
- No visible signs of moisture damage



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# Zero Energy Ready Home **Technical Specifications Mandatory Requirements: Ducts in Conditioned Spaces**

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## Why Ducts in Conditioned Space?

- Significant Thermal Losses:
  - Thermal losses triple for ducts in unconditioned vs. conditioned space

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- Total thermal losses can range from 10-45%
- Extensive unconditioned space penetrations
- Significant Performance Impacts:
  - IAQ
  - Comfort
  - Durability

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# Short Duct Run

up to 10' of total length is permitted to be outside of the home's thermal and air barrier boundary.

# Jump Ducts

may be located in attics if all joints, including boot-todrywall, are fully air sealed with mastic

# Ductless HVAC system

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- Conditioned Floor Space [3 options] within the thermal boundary
- Unvented Crawl Space/Basement which is within the home's thermal boundary

# Unvented Attic

regardless of whether conditioned with a supply register

# Vented Attic

equivalent option where other locations in conditioned space are impractical, expensive, don't work well in specific climates, or increase envelope loads

### Ducts in Conditioned Floor Space Option 1: Dropped Ceiling

 $\sum$ 





- Architectural Integration
- Good Fit w/Simple Plans
- Longer Throws (ACCA Man T)





### Ducts in Conditioned Floor Space Option 2: Modified Attic Truss



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 $\sum$ 

### Ducts in modified truss in attic



- Design Integration
- Good Fit w/Narrow Plans
- Sealed Air Barrier Critical



### Ducts in Conditioned Floor Space Option 3: Ducts Between Floors

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Ducts between floors

- Simple Installation
- Design Flexibility
- Cost-Effective
- Floor Registers Likely





### Ducts in Conditioned Floor Space Option 3: Ducts Between Floors

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## Unvented Crawl Space/Basement



## **Issues:**

- Simple Installation
- Design Flexibility
- Cost-Effective
- Floor Registers Likely



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### Ducts Outside Picture Source: Construction Instruction



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## Ducts in Unvented Attic





### Ducts in unvented attic

- CZ 5+, air impermeable plus a Class II VT or Class III VT in direct contact
- No Class I VR on attic floor




### Ducts in Vented Attic: Dry CZs





### Ducts in Vented Attic: Humid CZs

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### **Buried Encapsulated Ducts (BEDs)**



### Buried Encapsulated Duct (BED)



Ducts buried under loosefill insulation

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R-8 ducts encapsulated in 1.5" ccSPF

R-8 flex duct encapsulated in 1.5" ccSPF

Duct boot connection encapsulated in 1.5" ccSPF

Drywall ceiling

Truss lower chords

### **Building America Resources**

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## Zero Energy Ready Home **Technical Specifications Mandatory Requirements: Efficient Hot Water Distribution**

### Water Efficiency as a System



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### Indoor Fixtures

- Plumbing Fixtures
- Appliances and Other Equipment

## Distribution

- Service Pressure
- Metering (for Multi-Family Homes)
- Leak Prevention
- Hot Water Distribution
- Outdoor
  - Landscape Design
  - Irrigation (if installed)



- "Must Have" for zero net-energy ready homes
- Based on EPA WaterSense Specifications:
  - No more than 0.5 gallons of water in any piping/manifold between the hot water source and any hot water fixture.
  - No more than 0.6 gallons of water shall be collected from the hot water fixture before hot water delivered.
  - Timer- and temperature-based recirculating systems shall not be used to meet the criteria.

Built for when water was free and energy was cheap!

Copper L piping:

- 1" = 5.53 ounces/ft
- $\frac{3}{4}$ " = 3.22 ounces/ft
- $\frac{1}{2}$ " = 1.55 ounces/ft

Fixture





Fixture



### Hot Water Distribution Options

- Core Plumbing Layout (wet wall)
- Manifold System
- Demand Pumping System





### Core Plumbing Layout





### Manifold Plumbing System



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#### 10' Max





### **Demand Pumping System**







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## Zero Energy Ready Homes **Technical Specifications Mandatory Requirements: Efficient Components: Lighting, Appliances, & Fans**



**Components and MEL's** are increasingly Important in Low-Load Homes (~25 to 40%). Therefore, Challenge Home requires:

- ENERGY STAR Certified Appliances:\* refrigerators, dishwashers, clothes washers
- ENERGY STAR Certified Fans\*: bathroom ventilation, ceiling fans
- ENERGY STAR Certified Lighting: Min. 80% of fixtures or lamps (CFL or LED)

\*Only where installed by builder



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## Zero Energy Ready Home **Technical Specifications Mandatory Requirements: Indoor Air Quality**

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### **ENERGY STAR + Indoor airPLUS**



### Why IAQ is NOT A La Carte?

- 2000 SF Home
- 8.5' Ceilings
- 3 ACH50 Air Tightness
- 200 cfm Exhaust (e.g. dryer, range hood)
- Dust Mites –asthma
- ~40% households with significant respiratory issue
- Radon Control

### - 5 Pa depressurization







### Indoor Air Quality as a System

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Source Control

Practices & Product Selection That Limit Moisture, Radon, Chemicals, Combustion By-Products, Biological Contaminants

Dilution

• Filtration

HVAC Quality Installation System

#### Source Control: Moisture Moisture Control System

- Moisture Vapor:
  - Air Sealing
  - Air Barriers
- Bulk Moisture:
  - Water-Managed Roofs
  - Water-Managed Walls/Openings
  - Water Manage Foundation/Site
  - Water Managed Materials
- Dehumidification [Warm-Humid Climates]

Thermal Enclosure System

Water Managed Construction



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#### Source Control: Radon Radon Zones in U.S.





### Source Control: Radon Radon Resistant Construction



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### Required for Moisture Control:

- A. Gas Permeable Layer (min. 4" clean gravel)
- B. Plastic Sheeting (under slab)
- C. Sealing and Caulking (all openings in concrete floor)
- D. Vent Pipe (3 or 4 inch PVC pipe)
- E. Junction Box (if fan needed later)

### Radon Test Kits Not Required

## Source Control: Biological Contaminants **Pests**





#### Source Control: Biological Contaminants Screened Openings for Pests



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Corrosion-proof rodent/bird screens for openings (e.g., copper or stainless steel mesh) <u>Exception</u>: clothes dryer vent

## Source Control: Biological Contaminants/Moisture Foundation Sealing

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Sealed Sump Pump

Air Sealing

### Source Control: Combustion By-Products Power/Direct Vent Equipment



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**Power Vented Water Heater** 



#### **Direct-Vent Furnace**

### Source Control: Combustion By-Products Certified Fireplaces & Stoves









- Vented to outdoors
- Adequate Combustion and Ventilation Air
- Gas fireplace power or direct vented
- Meet Specified Standards

### Source Control: Combustion By-Products Certified CO Alarms



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### CO Alarm in each bedroom area



### CO Alarm



### Combined CO & Smoke Alarm



### Enforceable policy in Multi-family buildings



### Source Control: Combustion By-Products Attached Garage Isolation

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### Exhaust Fan Optional





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# No Air Handler in the Garage



Picture Source: Construction Instruction

### Source Control: Chemicals Low Formaldehyde Pressed Wood







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## Health Hazards of VOCs

VOLATILE Organic Compounds

### Immediate

- Eye & Respiratory Tract Irritation
- Headaches
- Dizziness
- Visual Disorders
- Memory Impairment

### Up to 6 years

- Eye, Nose, and Throat Irritation
- Headaches
- Loss of Coordination
- Nausea
- Damage to Liver, Kidney, and Central Nervous System
- Cancer



## Source Control: Chemicals Low VOC Paints

Interior paints and finishes, including 90% or more of such products applied to interior surfaces of homes, shall be certified low-VOC or no-VOC by one of the following:

- Green Seal Standard GS-11, OR
- Greenguard Certification for Paints and Coatings, OR
- Scientific Certification Systems (SCS) Standard EC-10.2-2007, Indoor Advantage Gold, OR
- Master Painters Institute (MPI) Green Performance Standards GPS-1 or GPS-2, OR
- A third-party low-emitting product list based on CA Section 01350, e.g., the CHPS List at chps.net/manual/lem\_table.htm.





Low VOC Carpet, Padding, Adhesives

Source Control: Chemicals

Carpets and carpet

documented as meeting, the Carpet & Rug Institute (CRI) Green Label Plus or Green Label testing program criteria. Carpet cushion (i.e., padding) shall similarly be certified to meet the CRI Green Label testing



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Three Options:

- Exhaust-Only
- Supply-Only
- Balanced

ASHRAE 62.2 2010 Continuous Ventilation Rate: [7.5 cfm \* (# bedrooms + 1)] + [.01 x Sq. Ft.] 2,000 sq. ft., 3 Bedroom Home Example: [7.5 \* (3+1)] + [.01 \* 2,000] = [30 + 20] = 50 cfm

#### Dilution: Whole-House Ventilation Exhaust-Only Ventilation





### Dilution: Whole-House Ventilation Supply-Only Ventilation








#### ERV or HRV

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#### **Simple Thru-Wall ERV**

- 90+% Heat Recovery
- 20-30% Humidity Recovery
- 1.4 2.8 W for 10/18/22 CFM

Outside grid with insect protection

•EPP heat insulation elements with 0.038 W/mk

•Highly efficient ceramic heat exchanger with a heat recovery efficiency of 90 %

 ventilation unit as quiet as a whisper in noise insulated EPP chassis

 Flow optimised inside plate with washable G3 or pollen filter

#### Dilution: Whole-House Ventilation Ventilation Persistence



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#### Dilution: Spot Ventilation

- Kitchen:
  - 100 CFM Intermittent
  - 5 ACH Continuous
- Bathrooms:
  - 50 CFM Intermittent
  - 20 CFM Continuous





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#### Filtration: High-MERV HVAC Filter



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#### 8 MERV Filter Minimum

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# Zero Energy Ready Home **Technical Specifications Mandatory Requirements: Renewable Ready** [Where Applicable]

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#### More than half of all U.S. homebuilders

are expected to offer solar PV energy systems as an option in new single-family homes by 2016, up from just 12 percent in 2013.

Source:

Green Multifamily and Singe Family Homes: Growth in a Recovering Market, McGraw Hill, NAHB, 2014

#### Integrated Renewable Energy



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**PV Mounted on Roof** 

PV Integrated into Front or Rear Porch Roof Directly on Porch Framing



# **Benefits:**

- Cost
- Appearance
- Maintenance
- Daylighting



PV Integrated into Front or Rear Porch Roof Directly on Porch Framing

#### Integrated Renewable Energy



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#### Integrated Renewable Energy



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- Not required in areas lacking significant solar resources or shaded
- Recognition of high performance water heating systems



#### **RERH** Applicability



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#### Average Daily Solar Radiation Per Month



#### Screen for RERH Applicability



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#### • Renewable Energy Ready Checklists

- Determine applicability by zip code
- http://gisatnrel.nrel.gov/PVWatts\_Viewer/index.html
- In this Mid-Atlantic example, solar resources = 4.8 kWh/m<sup>2</sup>/day



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**Documentation** of the maximum allowable dead load and live load ratings of the existing roof (Rec DL.: 6 lbs./sq. ft.)







# Zero Energy Ready Home Technical Specifications: Putting It All Together

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## Zero Energy Ready Home Systems **ENERGY** Energy Efficiency & Renewable Energy



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## Zero Energy Ready Home Performance Threshold

# 'Target Home' vs. Energy Star Spec **ENERGY**

|            | HVAC Equipment   |  |                             |                               |                |                            |                  |         |  |
|------------|--|--|-----------------------------|-------------------------------|----------------|----------------------------|------------------|---------|--|
| Higher Eff |  | Hot Climates                                   | Hot Climates Mixed Climates |                               | es             | Cold Climates              |                  |         |  |
|            |  | (2012 IECC Zones 1,2) 18 (2012 IECC Zones 3,4) |                             | (2012 IECC                    | Zones 5,6,7,8  | )                          |                  |         |  |
| HVAC       | AFUE   | 80% 90%  |                             | 94%                           |                | $\neg$                     |                  |         |  |
| Equip      | SEER   | 18   |                             | 15                            |                |                            | 13               |         |  |
|            | HSPF   | 8.2  |                             | 9                             |                |                            | 10 <sup>19</sup> |         |  |
|            | Geothermal Heat Pump   |  | ERGY S                      | eria                          |                |                            |                  |         |  |
| 0040.00    | ASHRAE 62.2 Whole-House  | 1.4 cfm/W;                                     |                             | 1.4 cfm/W;                    |                | 1.2 cfm/W;                 |                  |         |  |
| 2012 VS.   | MV System Performance  | no heat exchange                               | )                           | no heat exchange              |                | heat exchange with 60% SRE |                  | RE I    |  |
| 2009 IECC  | Insulation and Infiltration  |  |                             |                               |                |                            |                  |         |  |
|            | <ul> <li>Insulation levels shall meet the</li> </ul>   | e 2012 IECC and achieve                        | Grade                       | installa                      | ation, perRESN | VET standa                 | ards.            |         |  |
| Insul.     | Infiltration** (ACH50):  | 3 in CZ's 1-2   2.5 in CZ's 3                  |                             | -4   2 in CZ's 5-7   1.5 in C |                | Half AC                    |                  | t ACH50 |  |
|            | windows  | Hot Climator                                   |                             |                               | Mixed Climat   |                            | Cold             | Clin    |  |
|            |  | (2012 IECC Zones 1                             | .2.)                        | (2012 IECC Zones 3.4)         |                | (2012 IECC                 | Zones            |         |  |
|            | SHGC   | 0.25   |                             | 0.27                          |                |                            | any              |         |  |
| More Eff.  | U-Value  | 0.4  |                             | 0.3                           |                | (                          | ).27             | -       |  |
| Windows    | Homes qualifying through the Prescriptive Path with a total window-to-floor area greater than 15% shall have a give teat   |  |                             |                               |                |                            |                  |         |  |
| mindente   | U-values or SHGCs. <sup>24</sup>   |  |                             |                               |                |                            |                  |         |  |
|            | Water Heater   |  |                             |                               |                |                            |                  |         |  |
|            | ENERGY STAR minimum STAR Water   |  |                             |                               |                |                            |                  |         |  |
|            | Thermostat <sup>25</sup> & Ductwork  |  |                             |                               |                |                            |                  |         |  |
|            | Programmable thermostat (except for zones with radiant heat)   |  |                             |                               |                |                            |                  |         |  |
|            | Lighting & Appliances  |  |                             |                               |                |                            |                  |         |  |
|            | For purposes of calculating the DOE Challenge Home Target Home HERS Index, homes shall be modeled with an ENERGY   |  |                             |                               |                |                            |                  |         |  |
|            | STAR dishwasher, ENERGY STAR retrigerator, ENERGY STAR ceiling fans, and ENERGY STAR lamps (bulbs) in 80% of<br>sockets or 80% of lighting fixtures are ENERGY STAR Qualified. |  |                             |                               |                |                            |                  |         |  |
|            | gining in  |  |                             |                               |                |                            |                  |         |  |

#### Exhibit 2: DOE Challenge Home Target Home 3-17





Based on 1800, 2400, and 3600 ft<sup>2</sup> prototypes on climate-appropriate foundations.

Homes larger than the benchmark home size must use the size adjustment factor to determine the target HERS index

Exhibit 3: Benchmark Home Size<sup>28</sup>

| Bedrooms in Home to be Built          | 1     | 2     | 3     | 4     | 5     | 6     | 7     | 8     |
|---------------------------------------|-------|-------|-------|-------|-------|-------|-------|-------|
| Conditioned Floor Area Benchmark Home | 1,000 | 1,600 | 2,200 | 2,800 | 3,400 | 4,000 | 4,600 | 5,200 |

**Note:** Renewable energy systems may not be used to qualify for the Challenge Home HERS Index Target Score, but may be used for the incremental HERS Index points needed for the Size Adjustment Factor.

Size Mod. Factor = [CFA  $_{\text{Benchmark Home}}$ /CFA  $_{\text{Home to Be Built}}$ ] <sup>0.25</sup> [Not to Exceed 1.0]

#### Performance Path Example CZ6 Prototype - 4 BR, 2400 SF

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| Specification              | Target Home Spec   | Design Home   |  |  |
|----------------------------|--|---|--|--|
| AGW Insulation             | R20+5 or R13+10  | 21+5  |  |  |
| Attic Insulation           | R49 (U=0.026)  | R50   |  |  |
| Basement Walls             | R15/19   | R10   |  |  |
| Windows                    | U=0.27; SHGC=0.40  | U=0.32; SHGC=0.30   |  |  |
| Infiltration               | 2.0 ACH50  | 2.5 ACH50   |  |  |
| Ducts                      | Total ≤ 8 CFM25 per 100 SF of CFA;<br>Leakage to outdoors ≤ 4 CFM25 per 100<br>SF of CFA | In Conditioned Space<br>Total leakage 316 CFM25<br>Outdoors 120 CFM25 |  |  |
| Furnace AFUE               | 94   | 95  |  |  |
| A/C SEER                   | 13   | 13  |  |  |
| Whole-House Mech.<br>Vent. | 77 cfm; 1.2cfm/W balanced;   | 77 cfm; 8.0 cfm/W<br>exhaust-only                                     |  |  |
| Water Heater               | ENERGY STAR  | Gas storage 0.67 EF   |  |  |
| HERS Index                 | 46   | 46 COMPLIES!  |  |  |

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#### Rating & Verifying Homes



- Same: ENERGY STAR Homes framework
- New:
  - Indoor airPLUS Checklist;
  - Renewable Energy Ready Home Checklists (where applicable)
  - Hot Water Distribution test
- Submissions:
  - Send "DOE Challenge Home Verification Summary" electronically to <u>doechallengehome@newportpartnersllc.com</u>
  - Otherwise builders will not receive "credit" on DCH website
  - Considering RESNET National Homes Registry for future

#### Verifying Homes – Indoor airPLUS

- 1-page checklist
- Builder or Rater may verify
- Permissible methods:
  - Visual verification on site during construction
  - Reviewing photos taken during construction
  - Checking documentation
  - Equivalent methods as appropriate
- Sampling permitted per RESNET protocol

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#### Verifying Hot Water Distribution



- 1. Initiate operation of occupant-controlled or occupancy sensor-based recirculation systems, if present,
- 2. Place bucket or flow measuring bag (pre-marked for 0.6 gallons) under the hot water fixture. Only fixture with greatest stored volume of hot water needs to be tested.
- 3. Turn on hot water; place digital thermometer into the stream of water just where it meets the water being collected; record starting temperature.
- 4. When water reaches 0.6 gallons record temperatures again. The temperature must increase by 10 F.



- RERH checklist for DOE ZERH Home
  - builder or rater may verify





## Zero Energy Ready Home **Recognition**

#### Lots of Recognition Choices...

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#### ZERH 'Brand' Recognition

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## Independent Voice of Authority vs. "Trust me."

# Nearly 1 in 3 consumers indicated they do not trust

## home building and real estate companies.

Source: The business of Trust – The Most Trusted Builders in America, Lifestory Research, January 2013

#### Pent-up ZERH Demand

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"They didn't have this [model] when we purchased our home" three doors down the street in October, said Nickiea Youmans, who along with her husband, Linzy, walked into the back yard to check out the house. "We would have been very interested in this," she added.

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#### ZERH Partner Registration



#### Review

- Technical Guidelines
- Partnership Agreement Terms

## Register

- Electronically Sign Agreement

## Choose Optional Commitments:



- 100% of homes meet DOE Zero Energy Ready Home Guidelines
- Homes meet EPA's WaterSense Guidelines



Homes meet IBHS's Fortified Home Guidelines



Meet DOE Challenge Home Quality Management Program

#### **ZERH Partner Benefits**



#### Resources

- Customizable Homebuyer Brochures
- Branding [Logos, Home Certificates and Labels]
- Electronic Newsletter [updates, policy changes, new innovations]
- Appraisal Guidance

## Technical Support

- Building America Solution Center
- Building America Stakeholder Meetings
- Building America Research Studies

## Recognition

- DOE Housing Innovation Awards
- DOE Zero Energy Ready Home Web Site Locator Tool
- Case Studies/Virtual Parade of Home [coming]



## Links Buyers to Leading Edge Builders:

- Contact Information
- Optional Commitments



- # Labeled Homes
- Website link

### For All Active Partners

#### DOE Challenge Home Partner Locator

Find out who is taking the challenge. Locate <u>DOE Challenge Home</u> partners near you! First choose a partner type and select a state. You can also enter a company name and find DOE Challenge Home partners that match your search.

Please note: Partners began registering for the new DOE CHALLENGE HOME on April 2, 2012. The locator will not produce large results of partners in the program for several weeks. Please check back to watch our progress.



#### **ZERH** Partner Locator Tool



Energy Efficiency & Renewable Energy

| Name                                       | Туре    | Commitments | City         | State | # of DOE Zero Energy<br>Ready Home Projects | # of Builders<br>Challenge Homes |  |
|--|---------|-------------|--------------|-------|---|----------------------------------|--|
| 100% Partners                              |         |             |              |       |   |                                  |  |
| <u>Boulder ZED Design</u><br><u>Build</u>  | Builder | 🐵 🎰         | Boulder      | со    | 1   | 0                                |  |
| Eco Smart Building<br>LLC                  | Builder | 🔤 🏎 🖤 🏟     | CHICAGO      | IL    | 0   | 0                                |  |
| <u>Edwards Design</u><br>Group, Inc.       | Builder | 🔤 🏎 🖤 🏟     | SCOTTSDALE   | AZ    | 0   | 0                                |  |
| Elecyr Corporation                         | Builder |             | Dover        | NH    | 0   | 0                                |  |
| Energy Tech                                | Builder | 🔤 🐭 🏟       | CARBONDALE   | со    | 0   | 0                                |  |
| Energy Tech Ltd                            | Builder | 🤓 🐟 💷 🏟     | CARBONDALE   | со    | 0   | 0                                |  |
| <u>GEOS Neighborhood</u><br>Developer Llc  | Builder | 🐵 🐟 🖤 🏟     | BOULDER      | со    | 0   | 0                                |  |
| <u>Green Team Real</u><br>Estate           | Builder | 🔤 🏎 🏧 🕸 🏟   | FORT COLLINS | со    | 0   | 0                                |  |
| Harrington<br>Construction LLC             | Builder | 🌚 🎰 🏟 🟦     | Fort Collins | со    | 0   | 0                                |  |
| <u>Majestic Estate</u><br>Developers, Inc. | Builder | 🍩 🎃 🐏 🏟 🏦   | Wauconda     | IL    | 0   | 0                                |  |
| Michael Hoggard LLC                        | Builder | 🎰 💩 🥶 🕸 🟦   | Chesterfield | мо    | 0   | 0                                |  |
| Palo Duro Homes, Inc.                      | Builder |             | ALBUQUERQUE  | NM    | 152   | 235                              |  |
| Zero-Energy Plans<br>LLC                   | Builder | 🐵 🎰         | Coupeville   | WA    | 0   | 1                                |  |
| AquaZephyr, LLC                            | Builder |             | Ithaca       | NY    | 11  | 0                                |  |
| Bensonwood Homes                           | Builder |             | Walpole      | NH    | 0   | 0                                |  |
| Chandler Design-Build                      | Builder |             | MEBANE       | NC    | 0   | 1                                |  |

#### DOE Zara Energy Baady Hemes Baculta

About **Emerging Technologies** 

**Buildings Home** 

Residential Buildings

Solar Decathlon

Building America

Home Energy Score

Home Performance with ENERGY STAR

Better Buildings Neighborhood Program

Zero Energy Ready Home

- Partner Log In

- Become a Partner

- Criteria

- Partner Locator

Resources

- Events

Housing Innovation Awards

Guidelines for Home Energy Professionals

Codes & Standards

Commercial Buildings

Appliance & Equipment Standards

**Building Energy Codes**
### CH Housing Innovation Awards



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Energy Efficiency & Renewable Energy

- Take Orientation Training after registering and renew training every year
- Provide Certificate
  for DOE Zero Energy Ready Home to each home owner
- Adhere to Brand Identity Guidelines
  for proper use of the DOE Zero Energy Ready Home name and logo
- Build/Verify at Least One Home/Year
  to maintain active partnership

To view the full Agreement terms and disclaimers, visit: <u>http://www1.eere.energy.gov/buildings/zero/</u>

### **ZERH Certification Process**



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Rater Prints
 Certificate

directly from rating software

- Certificate Includes:
  - Rating Details
  - Graphic HERS Index
  - Optional Programs



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### • 'Test Drive' Challenge Home

[1- 5 homes; most not ready for wholesale change] Offer Zero Energy Ready Home as *'Limited Edition'* 

# • Measure Profit Metrics:

- Cost
- Marketing
- Performance

# High-Performance Looks Different!

- Architectural Appearance
- 'Mark of Excellence'





Energy Efficiency & Renewable Energy

# **Thank You**



#### **For More Information:**

#### www.buildings.energy.gov/zero/

#### e-mail Contact:

zero@newportpartnersllc.com